

LEAD-DEADWOOD SCHOOL DISTRICT 40-1
LAWRENCE COUNTY, SOUTH DAKOTA
REFUNDING CAPITAL OUTLAY CERTIFICATES, SERIES 2015A

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

RECEIVED
JAN 29 2015
S.D. SEC. OF STATE

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

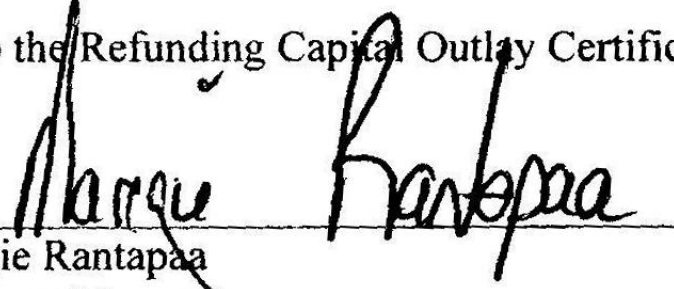
FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Lead-Deadwood School District 40-1.
2. Designation of issue: Refunding Capital Outlay Certificates, Series 2015A
3. Date of issue: January 7, 2015
4. Purpose of issue: Providing funds to pay issuance costs and to refund the January 1, 2016 through January 1, 2019 maturities aggregating \$1,175,000 of the District's outstanding Crossover Refunding Capital Outlay Certificates, Series 2005A, dated December 1, 2005 to be redeemed on January 7, 2015.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$1,195,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Refunding Capital Outlay Certificates, Series 2015A is true and correct on this 7th day of January 2015.

By: 
Its: Business Manager

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2397369

Preliminary

\$1,195,000

Lead-Deadwood School District 40-1

(Lawrence County), SD | Capital Outlay Refunding Certificates, Series 2014

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
01/01/2016	295,000.00	0.750%	13,545.42	308,545.42
01/01/2017	300,000.00	1.100%	11,562.50	311,562.50
01/01/2018	295,000.00	1.250%	8,262.50	303,262.50
01/01/2019	305,000.00	1.500%	4,575.00	309,575.00
Total	\$1,195,000.00	-	\$37,945.42	\$1,232,945.42

Yield Statistics

Bond Year Dollars	\$2,980.08
Average Life	2.494 Years
Average Coupon	1.2733006%
Net Interest Cost (NIC)	1.7852172%
True Interest Cost (TIC)	1.7994084%
Bond Yield for Arbitrage Purposes	1.2718787%
All Inclusive Cost (AIC)	1.9391494%

IRS Form 8038

Net Interest Cost	1.2733006%
Weighted Average Maturity	2.494 Years